UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 10, 2014

Pizza Inn Holdings, Inc.

(Exact name of registrant as specified in its charter)

Missouri

0-12919

45-3189287

(State or other jurisdiction of incorporation) (Commission File Number) (IRS Employer Identification No.)

3551 Plano Parkway, The Colony, Texas

(Address of principal executive offices)

75056 (Zip Code)

Registrant's telephone number, including area code (469) 384-5000

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On March 10, 2014, the Registrant issued a press release announcing that on March 11, 2014, Randall E. Gier, President and Chief Executive Officer of Pizza Inn Holdings, Inc., will make a presentation at the 26th Annual ROTH Conference in Dana Point, California. The press release also announces that a copy of the presentation materials will be available on the Registrant's website at www.pizzainn.com on and after the time of the presentation. A copy of the press release is filed as Exhibit 99.1 to this Current Report on Form 8-K.

Item Financial Statements and Exhibits

9.01

(c) Exhibits.

99.1 Press release dated March 10, 2014.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 10, 2014

Pizza Holdings Inn, Inc.

By: <u>/s/ Randall E. Gier</u> Randall E. Gier, President and Chief Executive Officer



For Immediate Release

Contact: Randy Gier, Chief Executive Officer 469.394.5000

Pizza Inn Holdings Inc. to Present at the 26th Annual ROTH Conference

DALLAS (March 10, 2014) – Pizza Inn Holdings, Inc. (NASDAQ: PZZI), an owner, franchisor and supplier of a system of restaurants operating domestically and internationally under the trademarks "Pizza Inn" and "Pie Five Pizza Co.," has been invited to present at the 26th Annual ROTH Capital Partners Conference, which is being held March 9-12 at the Ritz-Carlton Laguna Niguel in Dana Point, California.

Randy Gier, CEO, is scheduled to present on Tuesday, March 11, at 9:30 a.m. Pacific time, with one-on-one meetings held throughout the day. The full presentation and transcript will be available at www.pizzainn.com.

For more information about the conference, please contact your ROTH representative at conference@roth.com.

ABOUT PIZZA INN

Headquartered in the Dallas suburb of The Colony, TX, Pizza Inn Holdings, Inc., is an owner, franchisor and supplier of a system of restaurants operating domestically and internationally under the trademarks "Pizza Inn" and "Pie Five Pizza Co." Pizza Inn is an international pizza chain featuring traditional and specialty pizzas, as well as freshly made pastas, sandwiches, and desserts. Pie Five Pizza Co. is the leading brand in the rapidly growing fast-casual pizza space, offering individual pizzas made to order and cooked in less than five minutes. Founded in 1958, Pizza Inn Holdings owns and franchises approximately 300 restaurants. The Company's common stock is listed on the Nasdaq Capital Market under the symbol "PZZI." For more information, please visit www.pizzainn.com.

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